

5. Attached hereto as Exhibit 3 is a true and accurate copy of an excerpt from the Financial Services Authority Board Report, *The Failure of the Royal Bank of Scotland* (December 12, 2011). The entire Report is available at http://www.fsa.gov.uk/library/other_publications/miscellaneous/2011/rbs.shtml.

6. Attached hereto as Exhibit 4 is a true and accurate copy of an excerpt from Royal Bank of Scotland Group plc Annual Report for the Fiscal Year Ended December 31, 2008 (Form 20-F), filed with the SEC on April 29, 2009.

7. Attached hereto as Exhibit 5 is a true and accurate copy of an article by Patrick Hosking entitled *RBS says it knew sub-prime risk as it reveals £1.5bn of write-offs*, published in The Times (London) on December 7, 2007.

8. I hereby declare under penalty of perjury that the foregoing is true and correct.

Executed at New York, New York on April 12, 2012.


Shauna K. Friedman